



# YOUR FUTURE

THE WAY YOU WANT IT







# Verve;

(*verv*) *n.*

enthusiasm or energy; spirit, liveliness, or vigour

[Fr. enthusiasm, life]

FEEL



# GOOD ABOUT TOMORROW

It is easy to feel overwhelmed by all the financial advice that is on offer.

To know how you are going financially and to assess your financial future, you need advice from specialists who can take a 'big picture' view. You need someone who takes into account not only your financial situation, but your life goals as well.

At **VERVE** financial partners, we offer comprehensive financial advice. We focus on our clients. Our approach is individualised so that every client gets an assessment and recommendations that are designed for them, specifically.

We understand that just as priorities in life can change, so can financial needs. Our advice reflects where individual clients are positioned in life. It is advice that can be used now and into the future.

Whatever your life stage, **VERVE** can partner with you to help you build the future you want.

# SOLUTIONS TO BUILD A FUTURE C

At **VERVE**, we know that good financial advice starts with listening. We take the time to understand your total financial picture and your goals so we can create financial solutions for every step along life's path.

With more than 48 years of collective financial experience, **VERVE** can deliver advice that is both practical and financially astute – for the present and for the long term.

Every decision we make is based on our up-to-date knowledge of the changing economic markets, taxation laws and legislation.

We know that it is our job to research and interpret all relevant financial issues so we can make informed suggestions about maximising and protecting your income and savings.

# ON



When clients partner with **VERVE**, we begin by providing a comprehensive financial assessment. This is a great way to start for it provides an accurate road map for the years ahead.

Of course, our clients are always free to make choices and **VERVE** is always there to answer questions and to help when you need to think things through.



A PERSON





At **VERVE**, we take a very personal approach to financial planning. We are committed to building long-term relationships based on trust that go beyond simply locking-in investments.

We are a privately owned and operated business, which means we can give financial advice that is 100% objective. There is no pressure on us from large institutions to recommend one investment product over another. Our advice is based solely on smart thinking, careful investing and experience.

We are also a well-established business. You can trust that the advice we give will always be consistent and thoughtful.

Our skilled and qualified professionals help you see things from a fresh perspective and, most importantly, give you options. We communicate in a no-nonsense, simple language. Clients understand us and they understand how we can make the most of their money.

Our personalised approach to financial strategies gives clients the freedom to get on with life while we take care of day-to-day investment decisions.

# PERSONAL APPROACH TO YOUR FUTURE

FEEL GOOD ABOUT

WHAT

At **VERVE**, we take the guesswork out of future planning. It is our job to make growing wealth less challenging for our clients.

COMES

Our proven track record in providing personal service and effective investment advice means clients can feel confident about achieving the future they want.

No matter what your objective might be:

- To increase your nest egg,
- Invest lump sums wisely, or
- Protect your family's legacy,

in all cases, **VERVE** helps you make the most of your money.

If you would like to talk with us about your financial future, please contact us today.

NEXT





Tower 2 Suite 1505  
Cnr Grafton & Grosvenor St  
BONDI JUNCTION NSW 2022  
T: 02 8362 2900  
F: 02 8362 2901

Suite 3, Level 5  
56 Railway Pde  
BURWOOD NSW 2134  
T: 02 9744 0880  
F: 02 9745 0889

Email [reception@vervefp.com.au](mailto:reception@vervefp.com.au) or visit [www.vervefp.com.au](http://www.vervefp.com.au)



Corporate Authorised Representative. Securitor Financial Group Ltd.  
ABN 48 009 189 495. Australian Financial Services Licensee 240687